

# New Client Information

## Dr. Peeler

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Social Security Number: \_\_\_\_\_

Phone numbers: Home: \_\_\_\_\_

Business: \_\_\_\_\_

Cell: \_\_\_\_\_

May any of these numbers be used to contact you? **YES** or **NO**  
(please circle). If "No" is your response which numbers are not to be used?

\_\_\_\_\_

\*\*\*Please be advised that if you have caller ID, calls from this office may be identified on you caller ID. If you prefer calls not to be identified as originating from this office, you will have to disable your caller ID

Date of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Marital Status \_\_\_\_\_

Spouses Name: \_\_\_\_\_

Spouses Occupation: \_\_\_\_\_ Spouses D.O.B. \_\_\_\_\_

Name of Referral person or agency: \_\_\_\_\_

(May the referring person or entity be contacted)? **YES** or **NO**.

Previous Psychotherapy? : **YES** or **NO** (please circle)

If "yes", give brief information regarding dates, name of previous therapist(s).  
Please include reasons for previous therapy.

---

---

---

---

Previous psychiatric hospitals? **YES** or **NO** (please circle) If "yes" give brief information including dates, location, reasons hospitalization, name(s) of treating psychiatrist or psychologist

---

---

---

Reason for seeking psychotherapy at this time? May include symptoms you are having and/or current stressors \_\_\_\_\_

---

---

---

---

---

How long have current issues persisted? \_\_\_\_\_

---

Has anyone in your family or your family history had a mental health problem? If so, did this person(s) receive treatment? Medication ?(name of medication if you know this information)

---

---

---

---

Please List All medications that you are currently taking:\_\_\_\_\_

---

---

---

---

---

Please list any medications you have previously taken for an emotional/psychological/developmental disorder. Please give dates when these medications were started and terminated.-

---

---

---

---

Are you currently or have you ever used illegal substances? **YES** or **NO** (if "yes" please give added information such as when, how often etc.)\_\_\_\_\_

---

Do you currently use alcohol? **YES** or **NO** If "yes" how much do and how do you drink? \_\_\_\_\_

Has drinking alcohol or drug use ever resulted in a legal problem?\_\_\_\_\_

---

Has anyone in your family or family history had a problem with drugs or alcohol?\_\_\_\_\_

---

Are you currently involved **or do you expect** to be involved in any legal actions? Including a Workman's Comp. claim, Disability Claim, Social Security benefits claim, custody evaluation or a psychological evaluation to be used for any legal purpose?

**YES** or **NO** (please circle) If "yes" please give a brief description \_\_\_\_\_

---

---

---

Please be advised that I provide treatment for the symptoms of behavioral health conditions. I am **not** a forensic psychologist and I do **not** provide psychological evaluations for any purpose other than for psychotherapy treatment. I do not do psychological evaluations for workman's compensation, disability, SSI or any type of court related hearing.

Do you have a chronic illness or a physical condition, which affects your mood?

---

---

---

---

Have you had any life changes within the past two years such as divorce, moving, marriage, job loss or change, death of a loved one, dissolution of an important relationship, or other life change?

---

---

---

---

---

Please write a brief summation of major life events which have occurred in your life from childhood to present (you do not need to repeat any information which you have given in above question)

---

---

---



may share the information with a national medical information databank. I will provide you with a copy of any report I submit, if you request it. By signing this Agreement, you agree that I can provide requested information to your carrier.

Also, while I do accept insurance from some insurance companies, it will be Your responsibility to check with your insurer as to whether I am a provider on your plan. Additionally it will be your responsibility to check to see if any authorizations or pre-certifications are required, the amount of deductible which you have used, and your co-payment amount. Also, if you are allotted a specific number of visits, you will need to keep up with the number we have used as we near the limit and keep me informed as to whether we need to request additional visits. It is your insurance and you will need to know the rules. It is virtually impossible for me to stay current on all of the rules for the great variety of plans which are available to consumers. Therefore it will be your responsibility to be aware and keep me aware of any rules or changes which occur with your insurer. You are responsible for any portion of the allowable charge that your insurance company does not pay.

Health Insurance (Please fill out this information entirely)

Are you planning on using health insurance for these services? **YES** or **NO**

If you **do** plan to use health insurance for these services:

Have you checked with your carrier regarding eligibility for behavioral health benefits? **YES** Or **NO**. (Please circle)

\*\*\*Please be advised that if you have Not contacted your carrier and obtained authorization regarding eligibility for benefits, that You will be responsible for the balance on any unpaid or partially paid claims\*\*\*

Co-payments are expected to be paid at each session.

Health Insurance Information

Name of Carrier: \_\_\_\_\_

Billing Address of Carrier (please note that the billing address for behavioral health may be different from the address for medical services): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Phone number information of carrier (may be different for behavioral health services) : \_\_\_\_\_

\_\_\_\_\_

Your policy identification number with your carrier: \_\_\_\_\_

\_\_\_\_\_

Your policy group number with your carrier: \_\_\_\_\_

\_\_\_\_\_

If you are Not the primary person listed on your policy please provide the name, policy identification number, and date of birth of the primary insured:

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Policy number: \_\_\_\_\_

What is the date of the calendar year for your insurance policy? \_\_\_\_\_

What is the deductible for your policy regarding behavioral health services? \_\_\_\_\_

Have you met your deductible at this time? \_\_\_\_\_

\*\*\*\*Be advised that You are responsible for any amount of your bill that goes toward your yearly deductible and is not paid by the insurer.

**NOTICE FOR ALL CLIENTS, REGARDLESS OF PAYMENT ARRANGEMENTS**

\*\*\*\*\*Any bills for which you are responsible, and which have not been paid in a timely manner, may be forwarded to a collection agency and reported to credit bureaus. This action is a legal exception to your right of confidentiality.

Confidentiality: You have a right to confidentiality because you are seeing a Licensed Psychologist. Please know that I will protect your confidentiality as my utmost responsibility to you.

However, there are exceptions when the right of confidentiality is waived. These exceptions include any information which you divulge related to: 1. Your intent to harm others 2. to harm yourself 3. or the sexual or physical abuse of children or the elderly. Additionally if you have signed a waiver when obtaining health insurance, certain information may be shared with your insurance company.

Other than the above named exceptions, seeking therapy from a licensed psychologist provides you with strict guidelines protecting your confidentiality in the state of Georgia.

**Text and Email Communication** Please be aware that neither text nor email communication is privacy protected and these avenues should be limited to brief, non-clinical communication only. If you choose to engage in email or text communication you are accepting any and all risks associated with email and/or text security.

**A 24 hour notice is required for all cancelled appointments or you will be responsible for the cost of the session. If I am able to fill the session time with less than 24 hour notice, you will not be charged.**

Signature of client: \_\_\_\_\_

Date of signature: \_\_\_\_\_